



ADVISORY SERVICES LLC
PROTECTING THE AMERICAN DREAM

Fee Request Form

2655 1st Street, Suite 250, Simi Valley CA 93065 | Tel (800) 473-3856 | Fax (800) 636-1302

Complete this form to have a client's quarterly fee withdrawn from an account a client has at another custodian (i.e. Nationwide account fee withdrawn from an Axos account). Both accounts must be with HBW Advisory Services LLC (HBWAS) and for the same client(s).

Section 1. Account fee is for	
Account Custodian	
Account Number	Registration

Section 2. Withdraw fee from	
Account Custodian	
Account Number	Registration
Advisor Name	

Section 3. Client signature(s)

By signing below I/we authorize HBWAS to withdraw the quarterly fee from the account listed above. I/we understand that HBWAS will continue to withdraw the quarterly fee from this account until I/we give instructions to cancel this request. If the account HBWAS is withdrawing from doesn't have enough money to cover the fee, is closed or transferred from HBWAS I/we authorize HBWAS to pull the quarterly fee from the fee related account. I/we will not hold HBWAS responsible for any tax consequences resulting from the deduction of fees.

Client Name	Client Signature	Date
Joint Client Name	Joint Client Signature	Date

Home Office Approval	Date
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